

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 4, 2007

REGISTRATION NO.: 25099

BONDS ISSUED BY: Ozark Reorganized School District No. 6

AMOUNT OF ISSUE: \$9,500,000.00

COUNTY: of Christian

DATE OF ISSUE: June 1, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing additional classrooms at East Elementary School, acquiring land for future school purposes, constructing an outdoor multipurpose facility, renovating, repairing and improving existing school facilities, including an early childhood facility, and furnishing and equipping the same

Rate of Interest	Amount	Maturity
4.000%	\$ 500,000.00	03/01/2008
5.000%	1,200,000.00	03/01/2022
5.000%	1,300,000.00	03/01/2023
5.000%	1,500,000.00	03/01/2024
5.000%	1,600,000.00	03/01/2025
5.000%	1,700,000.00	03/01/2026
5.000%	1,200,000.00	03/01/2027
4.250%	500,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing in the years 2022 through 2027 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,939,253.00

INTEREST RATE: 4.5446%

ASSESSED VALUATION: \$310,180,796

INDEBTEDNESS: (Including this issue) \$46,434,318.50

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...1,910; No...1,091

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable